

McCoy Global is strategically positioned to support **advancements** in casing connection **integrity**

McCoy Global is the global leader of casing connection technologies, with the broadest platform of tubular make-up equipment in the market. The Company provides its customers around the world with engineered solutions for complex drilling applications.

McCoy has established operations in Canada, the United States of America, the United Kingdom, Singapore and the United Arab Emirates. McCoy is publicly traded on the Toronto Stock Exchange under the symbol MCB.

GROWTH STRATEGY

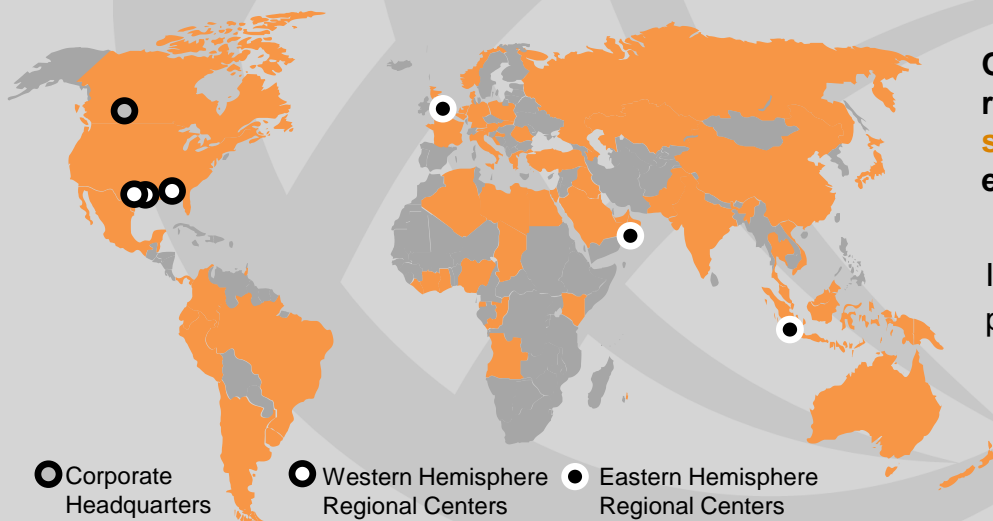
Grow market share; service & rental business

Focus on strong customer relationships; ensure rapid response to customer needs

Expand position in niche operating environment

Invest in R&D to develop market-leading technologies; commercialize new and enhanced products

Pursue additional merger and acquisition opportunities



Optimizing global and regional customer **support** throughout the equipment lifecycle

In 2015, McCoy delivered products to **63** countries.

CONNECTION MAKE-UP AND DATA COLLECTION TECHNOLOGIES

weCATT™

Wireless data monitoring of torque, turns and hook load



winCATT®

Real-time tubular connection monitoring and control system



Bucking Units

Used by threading and completion shops, and for downhole tools



weTORQ™ Roughneck

Applies torque and spin to make-up/ break-out tubular



Hydraulic Power Tongs

Used by service companies to apply torque to make-up / break-out tubular on the rig; also included in offshore rig packages



Iron Roughneck Torque Tester (IRTT)

Measures make-up torque delivered to joint connections



Torque and Tension Sub (TTS)

Simultaneously measures torque, tension, hook load, rotation, vibration, acceleration and deceleration



Wireless Drilling Sensor

Measures and displays torque and hook load in real-time

TSX:MCB	as at 1/31/2017
Share price	\$1.90
Shares outstanding	~27.7 million
Options	~2.1 million
Market capitalization	~\$53 million

EXECUTIVE TEAM

Jim Rakievich, ICD.D, President & CEO
 Jacob Coonan, MPAcc, CA, Senior VP & CFO
 Kenny Watt, Senior VP, Sales & Technology
 Suzanne Langier, CHRP, Senior VP, Corporate Services, People and Culture

BOARD OF DIRECTORS

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 Jim Rakievich, ICD.D
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 John Irwin
 Carmen Loberg
 Dale Tremblay

ANALYST COVERAGE

Canaccord Genuity, John Bereznicki
 Cormark Securities, Jesse Pytlak
 Industrial Alliance Securities, Elias Foscolos
 Paradigm Capital, Jason Tucker

