

McCoy Global is strategically positioned to support **advancements in tubular connection **integrity****

McCoy Global is the global leader of tubular connection technologies, with the broadest platform of tubular make-up equipment in the market. The Company provides its customers around the world with engineered solutions for complex drilling applications.

McCoy has established operations in Canada, the United States of America, the United Kingdom, Singapore and the United Arab Emirates. McCoy is publicly traded on the Toronto Stock Exchange under the symbol MCB.

GROWTH STRATEGY

Take advantage of **market recovery**

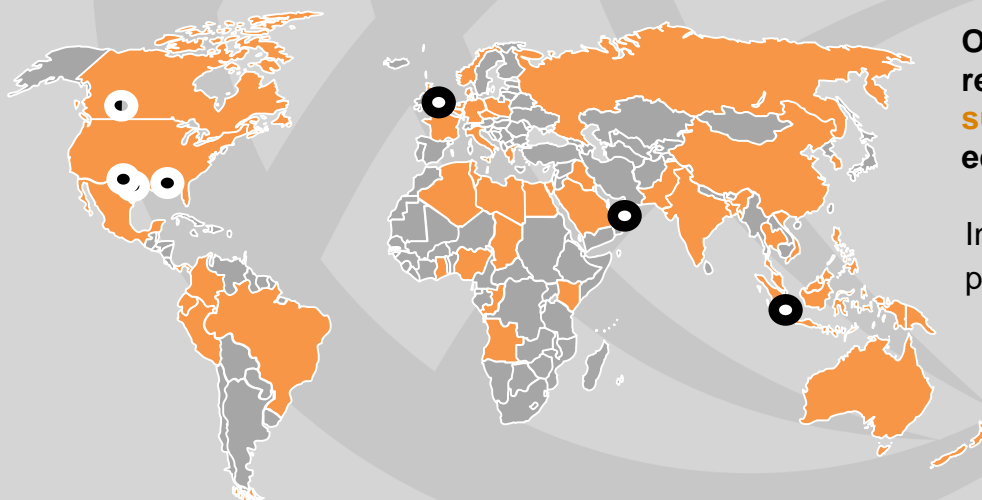
Target aftermarket opportunities and growth in strategic regions

Enhanced product development **opportunities**

Leverage 3PS acquisition to **build** customer base

Move to assembly production model

Additional merger and acquisition **opportunities**



Optimizing global and regional customer support throughout the equipment lifecycle

In 2016, McCoy delivered products to **53** countries.

-  Corporate Headquarters
-  Western Hemisphere Regional Centers
-  Eastern Hemisphere Regional Centers

WELLBORE INTEGRITY AND DATA ACQUISITION TECHNOLOGIES



Hydraulic Power Tongs
Used by service companies to apply torque to make-up / break-out tubular on the rig; also included in offshore rig packages



Bucking Units
Used by threading and completion shops, and for downhole tools



weTORQ™ Iron Roughneck
Applies torque and spin to make-up/ break-out tubular



Torque and Tension Sub (TTS)
Simultaneously measures torque, tension, hook load, rotation, vibration, acceleration and deceleration



weCATT™
Wireless data monitoring of torque, turns and hook load



winCATT@
Real-time tubular connection monitoring and control system



Iron Roughneck Torque Tester (IRTT)
Measures make-up torque delivered to joint connections

TSX:MCB	as at 8/31/2017
Share price	\$1.90
Shares outstanding	~27.7 million
Options	~2.5 million
Market capitalization	~\$53 million

EXECUTIVE TEAM

Jim Rakievich, ICD.D, President & CEO
Jacob Coonan, MPAcc, CA, Senior VP & CFO
Kenny Watt, Senior VP, Sales & Technology
Suzanne Langier, CHRP, Senior VP, Corporate Services, People and Culture

BOARD OF DIRECTORS

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ANALYST COVERAGE

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Paradigm Capital, Jason Tucker

